

June 8, 2018

To,

The BSE Limited P J Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 532817	The National Stock Exchange India Limited Exchange Plaza, Plot No. C/1, Block – G Bandra Kurla Complex, Bandra – East Mumbai – 400 051
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Dear Sir,

**Sub: Allotment of 34,66,137 Equity Shares upon conversion of warrants into equivalent number of Equity Shares.**

The Board of Director's at their meeting held on June 8, 2018 i.e. today has allotted 34,66,137 (Thirty Four Lakhs Sixty Six Thousand One Hundred and Thirty Seven) equity shares of Rs. 10/- each at an issue price of Rs. 12.60/- pursuant to conversion of Warrants into equity shares of the Company issued on preferential basis as on December 07, 2017. The Company has received the balance amount of 75% of the consideration from the respective allottees and they have applied for exercising their right for conversion of warrants issued to them into equity shares of the Company. The details of the allottees are as under:

Sr. No.	Name Of The Allottees	Category	Number Of Equity Shares Allotted Upon Conversion Of Warrants On 08.06.2018
1.	Rajesh Kumar Punia	Promoter & Promoters Group	3,00,000
2.	Capston Capital Partners	Non-Promoter Foreign Portfolio Investor (Fpi)	22,00,000
3.	Bindesh Karani	Non-Promoter Individual Investor	9,66,137
	<b>Total</b>		<b>34,66,137</b>



The allotment of the Equity Shares has made in dematerialized form and the equity shares so allotted shall rank pari passu with the equity shares of the Company in all respects.

Please consider this information as relevant disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

The meeting started at 4:30 P.M and concluded at 5:30 P.M.

Kindly take the above information on record and oblige.

Thanking You,  
Yours Faithfully,  
For Oriental Trimex Limited

*Rajesh Kumar Punia*



Rajesh Kumar Punia  
Managing Director  
DIN: 00010289