

**RDB REALTY & INFRASTRUCTURE LTD.**  
CIN: L16003WB2006PLC110039  
Regd. Office : Bikaner Building, 8/1, Lal Bazar Street, 1st Floor,  
Room No-10, Kolkata-700001, Phone: 033-4450 0500  
Email id- secretarial@rdbindia.com; website- www.rdbindia.com

**NOTICE TO SHAREHOLDERS**

Notice is hereby given that an **Extra Ordinary General Meeting (EGM)** of the Company will be convened on **Tuesday, 05th November, 2024** at 11.30 A.M. through video conferencing (VC)/other audio-visual means (OAVM) to transact the business, as set out in the Notice of the EGM which will be emailed to the members separately.

In Compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 02/2022, 10/2022, 09/2023 and 09/2024 dated 8th April, 2020, 13th April, 2020, 5th May 2020, 13th January, 2021, 5th May, 2022, 28th December, 2022, 25th September, 2023 and 19th September, 2024 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD1/CIR/P/2021/11, SEBI/HO/CFD/CMD1/CIR/P/2022/62, SEBI/HO/CFD/PoD-2/P/CIR/2023/4, SEBI/HO/CFD/CMD1/CIR/P/2023/167 and SEBI/HO/CFD/CMD1/CIR/PoD-2/P/CIR/2024/133 dated 12th May, 2020, 15th January, 2021, 13th May, 2022, 5th January, 2023, 7th October, 2023 and 3rd October, 2024 respectively issued by the Securities and Exchange Board of India ("SEBI Circulars") collectively referred to as "relevant circulars" without the physical presence of the Members at a common venue, to transact the business set out in the Notice calling the EGM. Members will be able to attend the EGM through VC / OAVM or view the live web cast at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) using your login credentials.

The Notice of the aforementioned EGM along will be sent only by electronic mode to those members whose email address is registered with the Company or with their respective Depository Participants ("Depository"), in accordance with the MCA Circulars and the SEBI Circulars. Members can join and participate in the EGM through VC/ OAVM facility only. The instructions for joining the EGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the EGM are provided in the Notice of the EGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the EGM will also be available on the Company website [www.rdbindia.com](http://www.rdbindia.com) and on the BSE website [www.bseindia.com](http://www.bseindia.com).

Members holding shares in physical form who have not registered their email addresses with the Company/ Depository can obtain Notice of the EGM and/or login details for joining the EGM through VC/OAVM facility including e-voting, by sending scanned copy of the following documents by email to [secretarial@rdbindia.com](mailto:secretarial@rdbindia.com) or [nichetechpl@nichetechpl.com](mailto:nichetechpl@nichetechpl.com).

- assigned request letter mentioning your name, folio number and complete address;
- self-attested scanned copy of the PAN Card; and
- self-attested scanned copy of any document (such as AADHAR Card, Driving License, Election Identity Card, Passport) in support of the address of the Members as registered with the Company.

Members holding shares in dematerialized mode, who have not registered / updated their email addresses with their Depository Participants, are requested to register / update their email addresses with the Depository Participants with whom they maintain their demat accounts.

The Company is providing remote e-voting facility ("remote e-voting") to all its members holding shares as on the cut-off date, **Tuesday, 29th October, 2024** to cast their votes on all resolutions set out in the Notice of the EGM. Additionally, the Company is providing the facility of voting through e-voting system during the EGM ("e-voting"). The detailed manner of remote e-voting / e-voting during the EGM for the members holding shares in physical mode, dematerialized mode and for members who have not registered their email address is provided in the Notice of the EGM.

**For RDB Realty & Infrastructure Limited**  
Sd/-  
**Priyapur Mukherjee**  
Company Secretary

Place: Kolkata  
Date: 04/10/2024

**BIL INFRASTRUCTURE LIMITED - IN LIQUIDATION**  
Regd. Off.: 37/2, Chinara Park, New Town, Rajarhat Main Road,  
P.O.: Haliara, Kolkata, 700157, West Bengal

**E-AUCTION**  
Sale of Corporate Debtor as a Going Concern and Sale of certain Assets on Standalone basis under the Insolvency and Bankruptcy Code, 2016  
**Date and Time of E-Auction: 29th October, 2024, Tuesday, 2024 at 11:00 AM to 02:00 PM**  
(With unlimited extension of 10 minutes each)

**SALE NOTICE**

Notice is hereby given for Sale of "M/s BIL Infotech Ltd - In Liquidation (Corporate Debtor)" as a **Going Concern and also Sale of certain Assets on Standalone Basis** forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble NCLT Kolkata Bench under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder.

Assets	Reserve Price Rs. in Lakh	EMD Money Rs. in Lakh
<b>LOT-1</b> Sale of Corporate Debtor as a Going Concern along with all assets including Securities & Financial Assets (excluding cash/ bank balances over and above Rs 10.00 Lakhs. Margin Money is part of Cash and Bank Balance). Bidder need to replace of all the Existing Bank Guarantees issued by PNB	Rs 270.00	Rs 27.00
<b>LOT-2</b> Two PC Cranes at Company Warehouse at Metiabruz	Rs 50.00	Rs 5.00
<b>LOT-3</b> All materials lying at Company Warehouse at Metiabruz (Other than 2 PC Cranes as mentioned in Lot 2);	Rs 160.00	Rs 16.00
<b>LOT-4</b> Sale of Corporate Debtor as Going Concern along with all assets including Securities & Financial Assets (excluding cash/ bank balances over and above Rs 10.00 Lakhs. Margin Money is part of Cash and Bank Balance). Other than assets as mentioned in Lot 2 and Lot 3). Bidder need to replace of all the Existing Bank Guarantees issued by PNB;	Rs 80.00	Rs 8.00

(i) If someone bids for Lot 1 in E-auction then the bids for Lot 2, Lot 3 and Lot 4 shall be cancelled and will not be considered. It will be done only at E-auction level.  
(ii) If someone bids for Lot 4 in E-Auction and becomes successful, his bid will be confirmed but handover shall be after sale of both Lot 2 and Lot 3.

**The sale shall be subject to the Terms and Conditions prescribed in the "E-Auction Process Information Document" available at <https://auctiontiger.net> and <https://bilinfra.com> and to the following conditions:**

- It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. Liquidator of M/s BIL Infotech Limited reserves the right to suspend/abandon/cancel/extend or modify process terms and/or reject or disqualify any prospective bidder/bid/offer at any stage of the e-auction process without assigning any reason and without any liability.
- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO RECOURSE BASIS" through approved service provider, M/s. e-Procurement Technologies Limited (Auction Tiger) [auctiontiger.net](http://auctiontiger.net).
- The time period for payment by successful bidder shall be 90 days as provided in Clause (12) of Para 1 of Schedule I of IBCB (Liquidation Process) Regulation, 2016. However, the Stakeholders may consider extension of time period for a maximum of 30 days beyond 90 days with prior approval of Stakeholders in the Stakeholders Consultation Committee.
- The last date for submission of Eligibility documents and Refundable Deposit as mentioned in the Process Documents is 18th October, 2024. Inspection Date- 19th October, 2024 to 25th October, 2024. The Bid Document details and EMD payment details should reach the office of the Liquidator physically or by e-mail at the address given in Process Document by 06:00 PM on 26th October, 2024.**
- Any modification in timelines and/or in the "e-auction process information document" including terms and conditions will be notified in the website of the Corporate Debtor i.e. <https://bilinfra.com>.
- For any query, contact Mr. Subodh Kumar Agrawal, mob- 9830022848, mail id- [circ.bilinfra@gmail.com](mailto:circ.bilinfra@gmail.com) or Contact: Mr. Praveen Kumar Thevar 9722778828 - 079 6813 6854/55/51; Email id: [praveen.thevar@auctiontiger.net](mailto:praveen.thevar@auctiontiger.net).

Sd/-  
**Subodh Kumar Agrawal**  
Liquidator BIL Infotech Limited - In Liquidation  
IBBI Regn No.: IBBI/IPA-001/IP-00087/2017-18/10183  
**AFA Valid till 21/11/2024**  
1, Ganesh Chandra Avenue, 3rd Floor, Room No-301, Kolkata- 700013  
[circ.bilinfra@gmail.com](mailto:circ.bilinfra@gmail.com) / [subodhkac@gmail.com](mailto:subodhkac@gmail.com)

## WINDSOR MACHINES LIMITED

CORPORATE IDENTIFICATION NUMBER: L99999MH1963PLC012642

Registered Office: 102/103, Devmilan Co. Op. Housing Society, Next to Tip Top Plaza, L B S Road, Thane (W) – 400 604, Maharashtra  
Tel. No.: +91 22 25836592; Fax: +91 22 25836285; Email: [cs@windsormachines.com](mailto:cs@windsormachines.com); Website: [www.windsormachines.com](http://www.windsormachines.com)

**POST OFFER ADVERTISEMENT**

This Post Offer Advertisement is being issued by Choice Capital Advisors Private Limited, Manager to the Offer on behalf of Plutus Investments and Holding Private Limited ("Acquirer") pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI SAST Regulations") in respect of Open Offer to acquire up to 1,68,82,268 (One Crore Sixty Eight Lakh Eighty Two Thousand Two Hundred and Sixty Eight) fully paid-up Equity Shares having a face value of ₹ 2/- (Rupees Two only) each ("Offer Shares"), representing 26.00% (Twenty Six Percent) of the Total Voting Share Capital of the Target Company, on a fully diluted basis, as of the tenth working day from the closure of the Tendering Period of the open offer, for cash at a price of ₹ 100/- (Rupees One Hundred only) per equity share ("Offer Price"). The Detailed Public Statement with respect to the aforementioned offer and Pre – Offer Advertisement Cum Corrigendum to the DPS Cum Addendum to the LOF were published on June 25, 2024 and September 11, 2024, respectively in (a) Financial Express, all India English Edition; (b) Jansatta, all India Hindi Edition and (c) Mumbai Lakshadeep, Mumbai, Marathi Edition.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meaning as assigned to such terms in the Public Announcement, Detailed Public Statement and Letter of Offer.

- Name of the Target Company : Windsor Machines Limited
- Name of the Acquirer : Plutus Investments and Holding Private Limited
- Name of the Manager to the Offer : Choice Capital Advisors Private Limited
- Name of the Registrar to the Offer : Link Intime India Private Limited
- Offer Details :
  - Date of Opening of the Offer : Friday, September 13, 2024
  - Date of Closure of the Offer : Friday, September 27, 2024
  - Date of Payment of Consideration : Tuesday, October 01, 2024
- Details of Acquisition:

S. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price	₹100.00	₹100.00
7.2	Aggregate number of shares tendered	1,68,82,268 <sup>(i)</sup>	2,247
7.3	Aggregate number of shares accepted	1,68,82,268 <sup>(i)</sup>	2,247
7.4	Size of Offer (Number of shares multiplied by offer price per share)	₹168,82,26,800	₹2,24,700
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No & %)	Nil	Nil
7.6	Shares Acquired by way of Agreement <ul style="list-style-type: none"> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>	3,50,00,000 53.903%	3,50,00,000 53.903%
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>	1,68,82,268 26.000%	2,247 0.003%
7.8	Shares Acquired after Detailed Public Announcement <ul style="list-style-type: none"> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>	3,50,00,000 <sup>(i)</sup> 53.903%	3,50,00,000 <sup>(i)</sup> 53.903%
7.9	Post offer share holding of Acquirer <ul style="list-style-type: none"> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>	5,18,82,268 <sup>(i)</sup> 79.903%	3,50,02,247 <sup>(i)</sup> 53.906%
7.10	Pre & Post offer shareholding of the Public <ul style="list-style-type: none"> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>	Pre 2,69,31,788 41.477% Post 1,30,49,532 <sup>(ii)</sup> 20.097%	Pre 2,69,31,788 41.477% Post 2,99,29,553 <sup>(iii)</sup> 46.094%

**Notes:**

- Assuming full acceptance in the open offer
- Pursuant to completion of underlying transaction on September 10, 2024, the Acquirer has consummated the SPA and acquired 3,50,00,000 (Three Crore Fifty Lakh) Equity Shares ("SPA Shares/Sale Shares") representing 53.90% of total Equity Share Capital and Total Voting Capital of the Target Company, at a price of ₹ 100/- (Rupees One Hundred only) per equity share aggregating to ₹ 350,00,00,000 (Rupees Three Fifty Crores only) from the seller.
- Erstwhile promoter Ghodbunder Developers Private Limited has ceased to be the Promoter of the Target Company pursuant to this open offer as disclosed in the Letter of Offer.

- The Acquirer along with its Directors severally and jointly accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI SAST Regulations.
- The Acquirer has appointed nominee directors on the Board of the Target Company during the Board Meeting dated September 12, 2024.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited (BSE), National Stock Exchange of India Limited (NSE) and at the registered office of the Target Company.

**Issued by the Manager to the Offer on behalf of the Acquirer**  
**Choice**  
*The Joy of Gearing*

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai, 400 099, Maharashtra, India.  
Telephone: +91 22 6707 9999 / 7919  
E-mail: [openoffer@choiceindia.com](mailto:openoffer@choiceindia.com)  
Investor Grievance E-mail: [regulator\\_advisors@choiceindia.com](mailto:regulator_advisors@choiceindia.com)  
Contact Person: Nimisha Joshi  
Website: [www.choiceindia.com/merchant-investment-banking](http://www.choiceindia.com/merchant-investment-banking)  
SEBI Registration No.: INM000011872

Place: Mumbai  
Date: October 04, 2024

## BSE LIMITED

The Power of Vibrance

25<sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai – 400 001  
CIN No: L67120MH2005PLC155188

### PUBLIC NOTICE

The Exchange has initiated the process of compulsory delisting of companies which have been suspended for a period of more than 6 months for non-compliance with critical regulations of the SEBI (LODR) Regulations 2015 / clauses of the erstwhile Listing Agreement or suspended for other reasons and have not completed the formalities for revocation of suspension within the stipulated timelines.

As part of the process, Exchange has issued a letter dated October 3, 2024 at their last known address as per Exchange as well as MCA records (where different), informing the said companies/Liquidator(s) to avail the opportunity of personal hearing before the Delisting Committee.

The details of such companies and addresses of their registered offices are as given below:

Sr. No.	Scrip Code	Company Name	Address as per Exchange records
1	537492	Agrimony Commodities Ltd	701, 7th Floor, Tejpal Road, Kingston Building, Vile Parle (E), Mumbai - 400057, Maharashtra
2	535467	Ashapura Intimates Fashion Ltd*	Unit No. 3-4, Plot No. 570, TPS IV, Pacific Plaza, Ground Floor, Off Bhawani Shankar Road, Mahim Division, Dadar (west), Mumbai - 400028, Maharashtra
3	527007	Atcom Technologies Ltd	Flat No. 5, Sannidhan, Plot No. 145, Indulal D Bhuvra Marg, Wadala, Mumbai - 400031, Maharashtra
4	514394	Atlas Jewellery India Ltd	Office No. 1518, 15th Floor, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110019, Delhi
5	531530	Betala Global Securities Ltd	No.24, Revanier ST, Sowcarpet, Chennai - 600079, TamilNadu
6	542641	Cox & Kings Financial Service Ltd*	1st Floor, Turner Morrison Building, 16 Bank Street, Mumbai - 400001, Maharashtra
7	500132	Empee Sugars & Chemicals Ltd*	Ayyaparedipalem Village, Naidupet Mandal, Nellore - 524126, Andhra Pradesh
8	514116	Gupta Synthetics Ltd*	326, Sardar Gruh Building, 198, Lokmanya Tilak Road, Near Crawford Market, Mumbai - 400002, Maharashtra
9	533103	Jindal Cotex Ltd	V.P.O. Juglana, G T Road, Ludhiana - 141420, Punjab
10	530049	JJ Exporters Ltd*	64, Bright Street, Kolkata - 700019, West Bengal
11	523876	Jyoti Overseas Ltd*	5, Mahalaxmi Road, Ghatabillod, Dhar - 454773, Madhya Pradesh
12	521127	Khaton Fibre & Fabrics Ltd*	G / 67, Modi Nagar, Ajmer Road, Jaipur - 302019, Rajasthan
13	508982	Linkson International Ltd*	B-103, Pushp Heritage, Dhanukarwadi, Mahavir Nagar, Kandivli West, Mumbai - 400067, Maharashtra
14	500451	Modern Denim Ltd	Talheti, Village Karoli, Tehsil Abu Road, ABU Road, Sirohi - 307510, Rajasthan
15	532991	MVL Ltd*	1201 - B, Hemkunt Chamber, 89 Nehru Place, New Delhi - 110019, Delhi
16	521030	Nakoda Ltd*	Block No 1 & 2 to 16, Village Karanj, Taluka Mandvi, Surat - 394110, Gujarat
17	521009	Niwas Spinning Mills Ltd	406/A, Chhatti Galli, West Mangalwar Peth, Solapur - 413002, Maharashtra
18	533015	Nu Tek India Ltd*	A-213, Road No 4, Gali no 11, Mahipalpur, New Delhi - 110037, Delhi
19	533079	Sand Plast (India) Ltd*	101, Prakash Deep Building, Station Road, Jaipur - 302006, Rajasthan
20	508998	Sterling International Enterprises Ltd*	43, Atlanta Building, Nariman Point, Mumbai - 400021, Maharashtra

**Note:**  
\*For these companies, the Exchange had sent letters to the Liquidator of the companies and at the companies address.

Further, in respect of aforementioned companies, the Exchange had also sent emails on registered email ids of companies as available in Exchange records. Also, emails enclosing copy of the said letter were sent to promoters of the companies as per details available on Exchange records.

In light of the aforesaid, this notice is being issued by the Exchange to inform that a **last and final opportunity** is being granted to companies to inform whether they want to avail of a **personal hearing** before the Delisting Committee of the Exchange in its meeting scheduled on **October 28, 2024**. Please note that if no confirmation is received from the Company strictly within the stipulated timelines and prescribed mode given below, it would be assumed that the Company has waived the opportunity of being heard and Delisting Committee shall be constrained to decide the matter, on an ex-parte basis. The Exchange would proceed with the process of compulsory delisting as per the provisions of SEBI Delisting of Equity Shares, Regulations.

The aforementioned companies / Liquidator may address a communication at the specified email id: [bse.delistscn@bseindia.com](mailto:bse.delistscn@bseindia.com) by **October 9, 2024**.

If the companies included in this notice, fail to respond within the mandated timeline in the prescribed mode, it will be presumed that these companies have waived their requirement of personal hearing and the **Exchange shall proceed with the procedure for compulsory delisting of the companies under the provisions of SEBI (Delisting of equity shares) Regulations**.

**For and on behalf of BSE Ltd.**  
October 5, 2024

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 05, 2024 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and NSE Limited ("NSE").

## ORIENTAL TRIMEX LIMITED

Oriental Trimex Limited (the "Company" or the "Issuer") was originally incorporated as "Oriental Trimex Private Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on April 22, 1996, by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Oriental Trimex Private Limited" to "Oriental Trimex Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi & Haryana on February 06, 2001.

Corporate Identity Number: L74899DL1996PLC078339  
Registered & Corporate Office: 26/25 Bazar Marg, Old Rajinder Nagar, New Delhi, 110060 India;  
Telephone: 011-45048612, 98100 16951;  
Contact Person: Mrs. Purva Mirajkar, Company Secretary and Compliance Officer  
Email: [info@orientaltrimex.com](mailto:info@orientaltrimex.com); Website: [www.orientaltrimex.com](http://www.orientaltrimex.com)

**OUR PROMOTERS: MR. RAJESH KUMAR PUNIA, MRS. SAVITA PUNIA, MR. SUNIL KUMAR, M/S ORIENTAL BUILDMAT EXPORTS PRIVATE LIMITED AND M/S ORIENTAL TILES LIMITED**

**ISSUE OF UP TO 4,41,04,359 (FOUR CRORE FOURTY ONE LAKHS FOUR THOUSAND THREE HUNDRED AND FIFTY-NINE ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 11 EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. ₹4851.48 LAKHS \* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, SEPTEMBER 05, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER**

**\*Assuming full subscription**

**FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY**

**NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY RIGHT ISSUE PERIOD EXTENDED\***

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	ISSUE CLOSING ON (OLD)	ISSUE CLOSING ON# (NEW)
THURSDAY, SEPTEMBER 19, 2024	FRIDAY, SEPTEMBER 27, 2024	FRIDAY, OCTOBER 04, 2024	WEDNESDAY, OCTOBER 09, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

## ASBA \*

**Simple, Safe, Smart way of Application.**  
\* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**PROCESS OF MAKING AN APPLICATION IN THE ISSUE**

In accordance with Regulation 76 of the SEBI (CDR) Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 153, of the Letter of Offer.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled in the Application Form or a plain paper Application is October 04, 2024 i.e. has now been extended by the company from October 04, 2024 to October 09, 2024 Issue Closing Date vide the right issue committee resolution dated October 04, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Right Issue.

**ACCORDINGLY THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN THE APPLICATION FORM IS WEDNESDAY, OCTOBER 09, 2024 BEING THE ISSUE CLOSING DATE.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM**

Please Note That the Rights Equity Shares Applied for in the Issue Can Be Allotted Only in Dematerialized Form and To the Same Depository Account in Which Our Equity Shares Are Held by Such Investor on The Record Date. For Details, see "Terms of The Issue- Allotment Advice or Refund/ Unblocking of ASBA Accounts" On Page 173.

For Procedure of Application by Shareholders Who Have Purchased the Right Entitlement Through on Market Renunciation/Off Market Renunciation, Please Refer to Heading Titled "Making of An Application Through the ASBA Process" On Page 153 Of the Letter of Offer.

**ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.e. WEDNESDAY, OCTOBER 09, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF THE**

Unless otherwise specified, all capitalized terms used herein shall have then same meaning ascribed to such terms in the Letter of Offer.

**REGISTRAR TO THE ISSUE**

**Beetal Financial & Computer Services (P) Ltd**  
Address: Beetal House, 3rd Floor, 99, Madangir, New Delhi - 110062  
Email: [beetalra@gmail.com](mailto:beetalra@gmail.com), Website: [www.beetalfinancial.com](http://www.beetalfinancial.com), Investor grievance e-mail: [beetal@beetalfinancial.com](mailto:beetal@beetalfinancial.com)  
Telephone: 011- 29961281-83 | Contact Person: Mr. Punit Kumar Mittal  
SEBI Registration No.: INR 000000262

**For ORIENTAL TRIMEX LIMITED**  
Sd/-  
**(Rajesh Kumar Punia)**  
Managing Director

Date: October 05, 2024  
Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with The Bombay Stock Exchange ("BSE") and National Stock Exchange of India Limited ("NSE"). The Letter of Offer is expected to be available on the website of BSE at [www.bseindia.com](http://www.bseindia.com) and website of NSE at [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.